



THE UNITED CHURCH OF CANADA  
**FOUNDATION**

*Focusing on the future together*

# YOUR GIFT OF SHARES



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visit <http://bit.ly/giftofstock/> or call 866-340-8223 for more information

# Why gift stocks or mutual funds?



When you donate stocks or mutual funds you do not have to pay capital gains tax; plus you get a charitable donation tax receipt for the full amount of your gift.

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## How do I donate stocks or mutual funds?

1. Fill out the transfer form
2. Send a copy to the Foundation and a copy to your broker
3. Have your broker initiate the transfer
4. The Foundation receives your gift and sends you a tax receipt
5. The Foundation sends the proceeds of the sale of your gift to the ministry/ministries you indicate on the transfer form
6. That's it! The only fee is the \$9.95 the Foundation's discount broker charges to sell shares.



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